



A. Employer Information

Employer Name _____ Phone (____) _____
Group Number _____
Address Line 1 (Street Address or Suite#) _____
Address Line 2 (PO Box, Street Address) _____
City _____ State _____ ZIP _____

B. Member Elections Information (If you need to list more than four dependents, please write all necessary information on a separate sheet of paper and attach to this application. Your employer determines eligibility for coverage, confirm with your employer that the dependent types listed below are eligible.)

Table with 7 columns: Member Type, First Name, Last Name, Medical, Blue Dental, Avesis Vision, Waive All Coverage. Rows include Employee, Spouse, and Dependents 1-4.

NOTE: You may only select Blue Dental or Avesis Vision plans if your employer chooses to offer them. If your employer does not offer Blue Dental or Avesis Vision, you will not be enrolled in those plans. Talk to your employer if you have any questions.

1The vision plan is provided by Avesis Vision, an independent company that does not provide Wellmark Blue Cross and Blue Shield of Iowa products or services. Avesis Vision is underwritten by Fidelity Security Life Insurance Company, Kansas City, Missouri. Vision coverage includes a Hearing Discount Savings Plan provided by Amplifon. Amplifon is an independent company that does not provide Wellmark Blue Cross and Blue Shield of Iowa products or services.

As a Wellmark contract holder, you will receive a Summary of Benefits and Coverage (SBC) that outlines important information about your coverage. You can also access Wellmark.com/inform to help you make the best decisions for you and your family. This site includes important information on your prescription drug coverage, like the accessibility and availability of prescription drugs, how to request a current drug list and the process for requesting an exception to the drug list. You also can find a list of participating providers and facilities and how to obtain a prior authorization. For more information, or if you have any questions, you can call the Wellmark Customer Service number located on the back of your ID card.

If you are applying for Wellmark Value Health Plan coverage at any time prior to your employer's 2020 renewal date you must designate a personal doctor, including family members who live outside the network area (for example, those who are under age 26 and remain on a parent's plan). See Section H for more information.

Please List Medical Plan Name and Network: _____

Please List Dental Plan Name: _____

If you are waiving coverage for yourself or your dependent(s) (including your spouse or domestic partner), you may be able to enroll yourself or your dependent(s) in this plan if you notify Wellmark within 60 days of a qualifying event.

I understand that by waiving coverage at this time, I will not be allowed to participate unless I experience a special enrollment event or at the next open enrollment period.

Signature _____ Date ____/____/____

To request special enrollment or obtain more information, contact Customer Service, Wellmark Blue Cross and Blue Shield of Iowa, PO Box 9232, Mail Station 3E499, Des Moines, IA 50306-9232, or call 1-800-524-9242.

C. Enrollment Reason or Event

Enrollment Reason: Open Enrollment Newly Eligible Special Enrollment (If you check this option, complete the following)

Special Enrollment Event Reason:

- Birth/adoption or placement for adoption
- Marriage
- Divorce
- Foster child placement
- Other _____
- Involuntary loss of coverage
- Court-ordered coverage
- Legal guardianship
- Returning from military service

List date of special enrollment event ____/____/____ (mm/dd/yyyy)

D. Employee Information

First Name _____ MI _____ Last Name _____ Suffix _____

Date of Birth ____/____/____ Gender Male Female

Social Security Number²

- a. SSN/TIN _____
- b. I do not have a SSN/TIN
- c. I refuse to provide the SSN/TIN

²The IRS requires Wellmark to collect SSNs/TINs for federal reporting purposes. Wellmark will follow up with you to collect this information if you do not check/complete a, b, or c. Failure to provide the SSN/TIN information may result in a monetary penalty, per violation, assessed to you by the IRS.

Address Line 1 (Street Address or Apt/Suite#) _____

Address Line 2 (PO Box, Street Address) _____

City _____ State _____ ZIP _____ County _____

Preferred Phone Number (____) _____ Ext _____ Secondary Phone Number (____) _____ Ext _____

Email Address _____

Date of Hire ____/____/____ Requested Effective Date ____/____/____

Employment Status Active COBRA Retired Seasonal

If applicable, identify your personal/OBGYN doctor:

Doctor

First Name _____ Last Name _____ Clinic Name _____

Address _____

City _____ State _____ ZIP _____

Yes No Are you an established patient?

OB/GYN Doctor

First Name _____ Last Name _____ Clinic Name _____

Address _____

City _____ State _____ ZIP _____

Yes No Are you an established patient?

E. Spouse or Domestic Partner Information

First Name _____ MI _____ Last Name _____ Suffix _____

Date of Birth ____/____/____ Gender Male Female

Yes No Is this a domestic partnership?³

³If yes, please attach a completed Certification of Domestic Partnership (M-4328). Wellmark Value Health Plan does not provide coverage for domestic partners. For more information, contact your Wellmark representative.

E. Spouse or Domestic Partner Information, cont'd

Social Security Number²

- a. SSN/TIN _____
- b. I do not have a SSN/TIN
- c. I refuse to provide the SSN/TIN

²The IRS requires Wellmark to collect SSNs/TINs for federal reporting purposes. Wellmark will follow up with you to collect this information if you do not check/complete a, b, or c. Failure to provide the SSN/TIN information may result in a monetary penalty, per violation, assessed to you by the IRS.

Yes No **Is your contact information different than the employee? If yes, complete the following:**

Address (Street Address or Apt/Suite#) _____

City _____ State _____ ZIP _____

County _____ Email Address* _____

*Wellmark may use a member's email addresses to contact members with important information about their Wellmark benefits.

If applicable, identify your personal/OBGYN doctor:

Doctor

First Name _____ Last Name _____ Clinic Name _____

Address _____

City _____ State _____ ZIP _____

Yes No Are you an established patient?

OB/GYN Doctor

First Name _____ Last Name _____ Clinic Name _____

Address _____

City _____ State _____ ZIP _____

Yes No Are you an established patient?

F1. Dependent 1 Information

First Name _____ MI _____ Last Name _____ Suffix _____

Date of Birth ____/____/____ Gender Male Female

Social Security Number²

- a. SSN/TIN _____
- b. I do not have a SSN/TIN
- c. I refuse to provide the SSN/TIN

²The IRS requires Wellmark to collect SSNs/TINs for federal reporting purposes. Wellmark will follow up with you to collect this information if you do not check/complete a, b, or c. Failure to provide the SSN/TIN information may result in a monetary penalty, per violation, assessed to you by the IRS.

Yes No **Is your contact information different than the employee? If yes, complete the following:**

Address (Street Address or Apt/Suite#) _____

City _____ State _____ ZIP _____

County _____ Email Address _____

If your dependent is over the age of 26, the next three questions are required:

Yes No Are you married? (If yes, this dependent is not eligible for coverage.)

Yes No Are you a full time student?

If yes, provide the name of the school _____

Yes No Are you disabled? (Wellmark Value Health Plan does not provide coverage for disabled dependents age 26 or older. For more information, contact your Wellmark representative.)

F1. Dependent 1 Information, cont'd

If applicable, identify your personal/OBGYN doctor:

Doctor

First Name _____ Last Name _____ Clinic Name _____

Address _____

City _____ State _____ ZIP _____

Yes No Are you an established patient?

OB/GYN Doctor

First Name _____ Last Name _____ Clinic Name _____

Address _____

City _____ State _____ ZIP _____

Yes No Are you an established patient?

F2. Dependent 2 Information

First Name _____ MI _____ Last Name _____ Suffix _____

Date of Birth ____/____/____ Gender Male Female

Social Security Number²

a. SSN/TIN _____

b. I do not have a SSN/TIN

c. I refuse to provide the SSN/TIN

²The IRS requires Wellmark to collect SSNs/TINs for federal reporting purposes. Wellmark will follow up with you to collect this information if you do not check/complete a, b, or c. Failure to provide the SSN/TIN information may result in a monetary penalty, per violation, assessed to you by the IRS.

Yes No **Is your contact information different than the employee? If yes, complete the following:**

Address (Street Address or Apt/Suite#) _____

City _____ State _____ ZIP _____

County _____ Email Address _____

If your dependent is over the age of 26, the next three questions are required:

Yes No Are you married? (If yes, this dependent is not eligible for coverage.)

Yes No Are you a full time student?

If yes, provide the name of the school _____

Yes No Are you disabled? (Wellmark Value Health Plan does not provide coverage for disabled dependents age 26 or older. For more information, contact your Wellmark representative.)

If applicable, identify your personal/OBGYN doctor:

Doctor

First Name _____ Last Name _____ Clinic Name _____

Address _____

City _____ State _____ ZIP _____

Yes No Are you an established patient?

OB/GYN Doctor

First Name _____ Last Name _____ Clinic Name _____

Address _____

City _____ State _____ ZIP _____

Yes No Are you an established patient?

F3. Dependent 3 Information

First Name _____ MI _____ Last Name _____ Suffix _____

Date of Birth ____/____/____ Gender Male Female

Social Security Number²

- a. SSN/TIN _____
b. I do not have a SSN/TIN
c. I refuse to provide the SSN/TIN

²The IRS requires Wellmark to collect SSNs/TINs for federal reporting purposes. Wellmark will follow up with you to collect this information if you do not check/complete a, b, or c. Failure to provide the SSN/TIN information may result in a monetary penalty, per violation, assessed to you by the IRS.

Yes No **Is your contact information different than the employee? If yes, complete the following:**

Address (Street Address or Apt/Suite#) _____

City _____ State _____ ZIP _____

County _____ Email Address _____

If your dependent is over the age of 26, the next three questions are required:

Yes No Are you married? (If yes, this dependent is not eligible for coverage.)

Yes No Are you a full time student?
If yes, provide the name of the school _____

Yes No Are you disabled? (Wellmark Value Health Plan does not provide coverage for disabled dependents age 26 or older. For more information, contact your Wellmark representative.)

If applicable, identify your personal/OBGYN doctor:

Doctor

First Name _____ Last Name _____ Clinic Name _____

Address _____

City _____ State _____ ZIP _____

Yes No Are you an established patient?

OB/GYN Doctor

First Name _____ Last Name _____ Clinic Name _____

Address _____

City _____ State _____ ZIP _____

Yes No Are you an established patient?

F4. Dependent 4 Information

First Name _____ MI _____ Last Name _____ Suffix _____

Date of Birth ____/____/____ Gender Male Female

Social Security Number²

- a. SSN/TIN _____
b. I do not have a SSN/TIN
c. I refuse to provide the SSN/TIN

²The IRS requires Wellmark to collect SSNs/TINs for federal reporting purposes. Wellmark will follow up with you to collect this information if you do not check/complete a, b, or c. Failure to provide the SSN/TIN information may result in a monetary penalty, per violation, assessed to you by the IRS.

Yes No **Is your contact information different than the employee? If yes, complete the following:**

Address (Street Address or Apt/Suite#) _____

City _____ State _____ ZIP _____

County _____ Email Address _____

F4. Dependent 4 Information, cont'd

If your dependent is over the age of 26, the next three questions are required:

Yes No Are you married? (If yes, this dependent is not eligible for coverage.)

Yes No Are you a full time student?

If yes, provide the name of the school _____

Yes No Are you disabled? (Wellmark Value Health Plan does not provide coverage for disabled dependents age 26 or older. For more information, contact your Wellmark representative.)

If applicable, identify your personal/OBGYN doctor:

Doctor

First Name _____ Last Name _____ Clinic Name _____

Address _____

City _____ State _____ ZIP _____

Yes No Are you an established patient?

OB/GYN Doctor

First Name _____ Last Name _____ Clinic Name _____

Address _____

City _____ State _____ ZIP _____

Yes No Are you an established patient?

G. Other Coverages

Medicare Coverage

1. (Required) Are you and/or anyone listed in the Dependent Information sections enrolled in Medicare? Yes No

2. (Required) Are you and/or anyone listed in the Dependent Information sections Social Security disabled? Yes No

If yes, provide Medicare information below for all enrollees with Medicare coverage:

Name as it appears on Medicare card _____ Medicare ID _____

Effective Date (Part A) ____/____/____ Effective Date (Part B) ____/____/____

Name as it appears on Medicare card _____ Medicare ID _____

Effective Date (Part A) ____/____/____ Effective Date (Part B) ____/____/____

If you need to list more than two dependents, please write all necessary information on a separate sheet of paper and attach to this application.

Other Coverage

Yes No Will you, your spouse or dependent(s) keep other coverage in addition to Wellmark coverage?

If yes, identify those applicants keeping other coverage:

Employee Spouse Dependent 1 Dependent 2 Dependent 3 Dependent 4

Other Insurance Carrier Name _____

Address _____

City _____ State _____ ZIP _____

Other Coverage Effective Date ____/____/____ Other Coverage End Date ____/____/____

Policyholder Name _____ Policy Number _____

Policyholder Date of Birth ____/____/____

List name of person that has primary responsibility for the dependents _____

Yes No Is there a court-ordered document? (If yes, please attach the court order.)

H. Authorization and Certification

Personal Doctor

A personal doctor is required for applicants applying for Wellmark Value Health Plan coverage at any time prior to the employer's 2020 renewal date. This includes family members who live outside the network area (for example, those who are under age 26 and remain on a parent's plan). The personal designation is not for applicants who permanently live outside of Iowa. You can choose from among five different provider types: General/Family Practice Physicians, Internists, Nurse Practitioners, Physician Assistants, or Pediatricians. The personal doctor you choose must participate in the network associated with your plan. In addition, female members may choose an OB/GYN. You can access the Wellmark provider directory at wellmark.com/HealthAndWellness/FindaDoctor/FindaDoctor.aspx or by calling 1-800-524-9242. You may also see a personal doctor referred to as a Primary Care Provider (PCP) in other Wellmark documentation.

Authorization and Certification

I certify that I am legally authorized to apply for coverage for myself and all other persons named in this application. I understand that I am completing this application for the coverage sponsored by my employer or group sponsor offered by Wellmark, Inc., doing business as Wellmark Blue Cross and Blue Shield of Iowa, Wellmark Health Plan of Iowa, Inc., Wellmark Value Health Plan, Inc. (each referenced herein as "Wellmark") and, when applicable, Avesis Vision & Hearing insurance provided by the vision insurance carrier (collectively the "Insurers"). I authorize my employer, as my agent, to deduct from my pay or collect from me in advance the monthly rates therefore and remit such sums to the Insurers on my behalf. This authorization is to remain in effect until the Insurers are notified by me or my employer to the contrary. I understand that written notice of rate changes will be furnished to my employer as my agent. I further understand that the coverage applied for will not start until after this application and the appropriate coverage rates are received and accepted by each Insurer and an effective date of coverage is established by the Insurers.

I certify that, after this application was completed, I carefully and fully read it, that the statements and answers set forth are full, true, and correct to the best of my knowledge and belief, and that no information required to be given, either expressly or by implication, has been knowingly withheld. I understand that the Insurers will rely on the completeness and truthfulness of the information given and the statements made, and that if I have made any false statements or misrepresentations, or have failed to disclose or concealed any material fact, the Insurers will be entitled to declare the contracts applied for void and to refuse allowance of benefits to any person thereunder.

I acknowledge I have received or have been advised and understand I will receive from my employer the Summary of Benefits and Coverage (SBC).

The coverage effective date will be assigned according to my employer's eligibility rules and Wellmark guidelines. For special enrollment events, Wellmark must be notified within 60 days of event (or 120 days of returning from military service). The coverage effective dates for special enrollment events will be the 1st of the month following the event. Exceptions are birth, adoption, placement for adoption, legal guardianship, court ordered coverage and foster child placement or otherwise required or permitted under federal or state law. For these events, coverage effective date is the date of the event.

My employer is responsible for compliance with all applicable laws related to employee eligibility waiting periods.

Health Savings Account (HSA)

In the event I have selected a High Deductible Health Plan, I understand that enrolling in such coverage does not guarantee that I am or will be eligible to make contributions to an HSA or that contributions can be made to an HSA on my behalf.

Providing Social Security Numbers or Tax Identification Numbers

In order for Wellmark to report my coverage status to the federal government, I must provide to Wellmark my Social Security number or tax identification number and the Social Security numbers or tax identification numbers of all members covered under my coverage. The IRS requires that Wellmark report this information using the Social Security number or tax identification number of the plan member and each dependent. If Wellmark does not have Social Security or tax identification numbers, I understand Wellmark will be unable to report and send the information needed to complete federal tax returns. If I have not previously provided Social Security numbers or tax identification numbers to Wellmark for all members covered under my coverage, I will contact Wellmark by calling the Customer Service number on my ID card. If I do not provide the Social Security numbers or tax identification numbers to Wellmark for this purpose, I may be subject to a monetary penalty per violation imposed by the Internal Revenue Service.

H. Authorization and Certification, cont'd

I have read and understand the Authorization and Certification language on this application and acknowledge receipt of a fully completed copy of this application.

I authorize the Wellmark agent or agency who is identified with this application or my employer's group application to enter my application information through Wellmark's electronic enrollment process. In the event of any discrepancy between this paper application form and the information entered electronically, the information entered electronically may be considered the source of record, and I may contact Wellmark to make any changes to my enrollment information. Wellmark authorized agents are required to retain this original paper application for 11 years.

Print Name: _____

Your Signature X: _____ **Date Signed:** ____/____/____

If applicant is a minor, please sign below. (If legal guardian, please provide proof of guardianship)

Power of Attorney or Legal Guardian Printed Name: _____

Power of Attorney or Legal Guardian Signature X: _____ **Date Signed:** ____/____/____

