

**PERSONAL STATEMENT**

**CONFIDENTIAL**

TO:

NAME (S) \_\_\_\_\_ S.S. # \_\_\_\_\_

POSITION OR OCCUPATION \_\_\_\_\_ S.S.# \_\_\_\_\_

BUSINESS ADDRESS \_\_\_\_\_

RESIDENCE ADDRESS \_\_\_\_\_

The following is submitted for the purpose of procuring, establishing and maintaining credit with you in behalf of the undersigned or persons, firms, or corporations in whose behalf the undersigned may either severally or jointly with others execute a guaranty in your favor. The undersigned warrants that this financial statement is true and correct and that you may consider this statement as continuing to be true and correct until a written notice of change is give to you by the undersigned.

Date \_\_\_\_\_, 200\_\_\_\_\_

**PLEASE DO NOT LEAVE ANY QUESTIONS UNANSWERED, USE "NO" OR "NONE" WHERE NECESSARY**

<b>ASSETS</b>	<b>In Even Dollars</b>			<b>LIABILITIES</b>	<b>In Even Dollars</b>		
Cash on hand an in banks				Notes payable to banks-secured			
Marketable Securities- see Schedule A				Notes payable to banks-unsecured			
Non-Marketable Securities-see Schedule E				Due to brokers			
Securities held by broker in margin accounts				Amounts payable to others-secured			
Restricted or control stocks				Amounts payable to others-unsecured			
Partial Interest in Real Estate Equities-see schedule D				Accounts and bills due			
Real Estate Owned- see Schedule C				Unpaid Income Tax			
Loans Receivable				Other unpaid taxes and interest			
Automobiles and other personal property				Real estate mortgages payable-see Schedule C			
Cash value-life insurance- see Schedule B				Other debts-itemize:			
Other assets itemize:							
				TOTAL LIABILITIES			
				NET WORTH			
TOTAL ASSETS				TOTAL LIAB AND NET WORTH			

Are all bad and doubtful assets excluded from this statement? \_\_\_\_\_ If no, explain: \_\_\_\_\_

Income taxes settled through what date? \_\_\_\_\_ Additional assessments \$ \_\_\_\_\_

<b>ANNUAL SOURCE OF INCOME</b>	<b>PERSONAL INFORMATION</b>
Salary, bonus & commissions	Do you have a will? If yes, name of executor.
Dividends	Are you a partner or officer in any other venture?
Real estate income	Married                      Age                      Minor children Single    Other dependents
Other income	
Total \$	

**(COMPLETE SCHEDULES AND SIGN ON REVERSE SIDE)**

<b>CONTINGENT LIABILITIES</b>		<b>GENERAL INFORMATION</b>	
Do you have any contingent liabilities? If yes, give details:		Are any assets pledged?	
As endorser, co-maker or guarantor	\$	Are you defendant in any suits or legal actions?	
On leases or contracts	\$	Personal bank accounts carried at:	
Legal claims	\$	Have you ever taken bankruptcy? Explain:	
Other special debt	\$	Have any companies you were an officer of or partner in ever failed or taken bankruptcy? Explain:	
Amount of contested income tax liens	\$		

<b>SCHEDULE A- U.S. GOVERNMENTS AND MARKETABLE SECURITIES</b>			
No. of Shares or Face Value (Bonds)	Description	In Name Of	Market Value

<b>SCHEDULE B – LIFE INSURANCE CARRIED, INCL. N.S.L.I. AND GROUP INSURANCE</b>				
Face Amount	Name of Company	Beneficiary	Cash Surrender Value	Loans

<b>SCHEDULE C – REAL ESTATE OWNED</b>						
Description of Property and Improvements	Date Acquired	Title in Name of	Cost	Market Value	Mortgage	
					Amount	Maturity

<b>SCHEDULE D- PARTIAL INTRESTS IN REAL ESTATE EQUITIES</b>						
Location of Property	% of Ownership	Type	Yr. of Purch.	Cost (C) or Market (M)	Mortgage	Value of Equity

<b>SCHEDULE E- NON-MARKETABLE SECURITIES</b>					
Description of Securities	No. of shares Owned	Dated:	Book Value Per Financial Statement	No. of Shares Outstanding	Total Value

<b>SCHEDULE F- NAMES OF BANKS OR FINANCE COMPANIES WHERE CREDIT HAS BEEN OBTAINED</b>				
Name	Date	High Credit	Owe Currently	Secured or Unsecured

**THE UNDERSIGNED CERTIFIES THAT BOTH SIDES HEREOF AND THE INFORMATION INSERTED THEREIN HAS BEEN CAREFULLY READ AND IS TRUE, CORRECT AND COMPLETE**

DATE SIGNED \_\_\_\_\_ 200\_\_\_\_\_

SIGNATURE \_\_\_\_\_  
SIGNATURE \_\_\_\_\_